

TRADING STATEMENT ANNOUNCEMENT

23 November 2011

RGT - RGT Smart Market Intelligence Limited - Trading statement announcement

RGT SMART MARKET INTELLIGENCE LIMITED

Incorporated in the Republic of South Africa)

(Registration number: 2008/014367/06)

Share Code: RGT ISIN: ZAE0000143715

("RGT SMART" or "the company")

TRADING STATEMENT ANNOUNCEMENT

In terms of the Listings Requirements of the JSE Limited (the "JSE"), listed companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the next period to be reported on will vary by more than 20% from those of the previous corresponding period or from a profit forecast previously provided to the market in relation to such period.

Accordingly, shareholders are advised that the Company expects that the earnings per share and headline earnings per share for the year ended 28 February 2012 are expected to be between 55% and 75% lower than the profit forecast for 28 February 2012 as published in the prospectus to shareholders dated 15 March 2010 and the SENS announcement dated 23 March 2010. This is due in part to an increased number of shares in issue compared to the prospectus as well as an investment into additional employees and development of additional products to enhance future growth prospects.

It should be noted though that compared to the prior year results for the year ended 28 February 2011, the earnings per share and headline earnings per share for the year ending 28 February 2012 are expected to only be between 10% and 15% lower than the prior year.

This trading statement has not been reviewed or reported on by the Company's external auditors.

Johannesburg

23 November 2011

Designated Advisor

Arcay Moela Sponsors (Proprietary) Limited

Date: 23/11/2011 14:00:09 Produced by the JSE SENS Department.

The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.